

2010 PTE New Mexico Income and Information Return for Pass-Through Entities



Taxpayer's name
Mailing address
City, state and ZIP code

CHECK ONE:

☐ Original Return
☐ Amended

TAXED FEDERALLY AS:

☐ Partnership
☐ S Corporation

Federal Employer Identification No. (Required)**New Mexico CRS Identification No.****NAICS Code (Required)**

Tax Year Beginning

Tax Year Ending

Extended Due Date

DEPARTMENT USE ONLY

- A. State in which organized _____ B. Date of organization ____/____/____
C. Date business began in New Mexico ____/____/____ D. Date terminated in New Mexico ____/____/____
E. Name and address of registered agent in New Mexico _____

mailing address

city

state

ZIP code

- F. ☐ Check this box if federal Form(s) 8886, Reportable Transaction Disclosure Statement, is required to be attached.

S Corporation Filers Only: Complete lines 1 through 4

1. Income taxable to corporation (Line 4, column 1 of PTE-C. See instructions).....
2. Tax on amount on line 1 (See Tax Rate Tables, page 2, in instructions).....
3. New Mexico percentage (Enter 100% OR percentage from line 5 of PTE-C).....
4. New Mexico income tax (Multiply line 2 by line 3).....
5. Withholding tax (Enter total of withholding from PTE-D).....
☐ Check this box if a publicly traded partnership, exempt from withholding.
6. Total non-refundable credits (Attach PTE-CR, Non-refundable Credit Schedule).....
7. Net income and withholding tax (Subtract line 6 from the sum of lines 4 and 5).....
8. Franchise tax (\$50 per S corporation or entity taxed as S corporation).....
9. Total income, withholding and franchise tax (add lines 7 and 8).....
10. **Amended returns only:** (Enter 2010 refunds received and overpayments applied to 2011).....
11. Subtotal (Add lines 9 and 10).....
12. Total payments: ☐ extension ☐ applied from prior year
13. New Mexico income tax withheld (Attach all annual statements of withholding).....
14. New Mexico income tax withheld from oil and gas proceeds (Attach 1099, Forms WT or RPD-41285)
15. Approved film production tax credit claimed.....
16. Approved renewable energy production tax credit claimed (Attach Form RPD-41227).....
17. Total payments, tax withheld and credits (Add lines 12, 13, 14, 15 and 16)
18. Overpayment (If line 17 is greater than line 11, enter the difference. This is your refund.).....
18a. Amount of overpayment to be applied to 2011 liability (Not more than line 18)
- 18b. Net overpayment to be refunded (Subtract line 18a from line 18).....
19. Tax Due (If line 11 is greater than line 17, subtract line 17 from line 11).....
20. Penalty (See PTE Instructions)
21. Interest (See PTE Instructions)
22. Total amount due (Add lines 19, 20 and 21).....

1		00
2		00
3		%
4		00
5		00
6		00
7		00
8		00
9		00
10		00
11		00
12		00
13		00
14		00
15		00
16		00
17		00
18		00
18a		00
18b		00
19		00
20		00
21		00
22		00

REFUND EXPRESS: HAVE YOUR REFUND DIRECTLY DEPOSITED. SEE INSTRUCTIONS AND FILL IN 1, 2, 3 AND 4.

1. Routing number:
2. Account number:
3. Type: Checking ☐ Savings ☐
Enter "X" Enter "X"

4. **REQUIRED: WILL THIS REFUND GO TO OR THROUGH AN ACCOUNT LOCATED OUTSIDE THE UNITED STATES?** If yes, you may not use this refund delivery option. See instructions.
- YES ☐ NO ☐ You must answer this question.

I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer or an employee of the taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer, member or partner

Date

Title

Contact phone number

Taxpayer's E-mail address

Paid preparer's use only:

Signature of preparer if other than employee of the taxpayer

Date

Print preparer's name

NM CRS Identification number

FEIN

SSN or PTIN

Preparer's phone number